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To: All known creditors

Re: Chesswood Group Limited, Case Funding Inc., Chesswood Holdings Ltd., Chesswood US Acquisitionco Ltd., Pawnee Leasing Corporation, Lease-Win Limited, Windset Capital Corporation, Tandem Finance, Inc., Chesswood Capital Management Inc., Chesswood Capital Management USA Inc., Rifco National Auto Finance Corporation, Rifco Inc., Waypoint Investment Partners Inc. and 1000390232 Ontario Inc. (collectively, the “**CCAA Parties**”)

CCAA Proceedings

On October 29, 2024, the Ontario Superior Court of Justice (Commercial List) (the “**Court**”) issued an order (the “**Initial Order**”) commencing proceedings under the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”) in respect of the CCAA Parties. The Initial Order granted, among other things, an initial stay of proceedings in favour of the CCAA Parties until and including November 8, 2024, which may be extended by further order of the Court from time to time. The proceedings commenced under the CCAA are herein referred to as the “**CCAA Proceedings**”. FTI Consulting Canada Inc. is the Court-appointed monitor (the “**Monitor**”) of the CCAA Parties. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Initial Order.

A hearing to consider certain additional relief in respect of the CCAA Proceedings is scheduled for November 7, 2024 (the “**Comeback Hearing**”). At the Comeback Hearing, any interested party who wishes to amend or vary the Initial Order may be entitled to appear or bring a motion before the Court in accordance with the requirements set out in the Initial Order. Court materials and updates as to the time and location of the Comeback Hearing will be made available on the Monitor’s website at <http://cfcanada.fticonsulting.com/chesswood> (the “**Monitor’s Website**”).

CCAA Initial Order

Pursuant to the Initial Order, all Persons having oral or written agreements with the CCAA Parties, or statutory or regulatory mandates for the supply of goods, intellectual property, and/or services, including, without limitation, all computer software, communication and other data services, centralized banking services, cash management services, payroll and benefit services, insurance, transportation services, utility or other services to the Business or the CCAA Parties, are restrained until further Order of the Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the CCAA Parties, and that the CCAA Parties are entitled to the continued use of their current premises, telephone numbers, facsimile numbers, internet addresses and domain names, provided in each case that the normal prices or charges for all such goods or services received after the date of the Initial Order are paid by the CCAA Parties in accordance with normal payment practices of the CCAA Parties or such other practices as may be agreed upon by the supplier or service provider and the applicable CCAA Parties and the Monitor, or as may be ordered by the Court.



No claims procedure has been approved by the Court and creditors are therefore not required to file a proof of claim at this time. If a claims process is later established and approved by the Court, the necessary documents will be posted on the Monitor's Website.

If you would like copies of the materials filed in respect of the CCAA Proceedings or have any questions regarding the foregoing or require further information, please consult the Monitor's Website or contact the Monitor by calling 416-649-8103 or toll free at 1-833-440-8545 or by emailing chesswood@fticonsulting.com

Sincerely,

FTI Consulting Canada Inc.,

Solely in its capacity as Monitor of Chesswood Group Limited, Case Funding Inc., Chesswood Holdings Ltd., Chesswood US Acquisitionco Ltd., Pawnee Leasing Corporation, Lease-Win Limited, Windset Capital Corporation, Tandem Finance, Inc., Chesswood Capital Management Inc., Chesswood Capital Management USA Inc., Rifco National Auto Finance Corporation, Rifco Inc., Waypoint Investment Partners Inc. and 1000390232 Ontario Inc.

and not in its personal or corporate capacity